

# Fuel, transport and supply pressures.

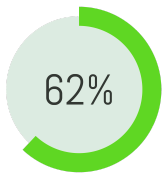
Impact on Housing Delivery and the Built Environment



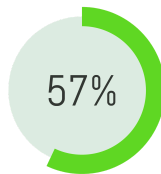
A national pulse survey of architectural practices has identified clear and consistent evidence that fuel, transport and related supply pressures are affecting project feasibility, delivery timing and commercial sustainability across the built environment. Practices report project delays, client hesitation, redesign, procurement stress and growing risks to quality and compliance.

## Key Statistics

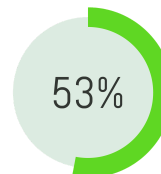
Current impacts.



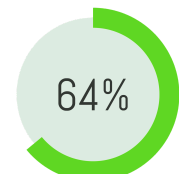
Sign up, decisions & commencements.



Fees, scope & sustainability pressure.



Concerns on substitution risks.



## What the survey shows

**Fuel and transport cost increases → supply chain disruption → material cost escalation and uncertainty → reduced project feasibility → pipeline slowdown and delivery risk**

These pressures are not only affecting practice operations. They are influencing whether projects proceed, when they commence, and how they are delivered.

### What practices told us.

- projects being paused, delayed or redesigned.
- clients delaying decisions or reducing scope.
- increased logistics, travel and coordination costs.
- growing pressure on already constrained fees.
- increased risk of product substitution affecting quality and compliance.
- disproportionate impacts in regional and outer-metropolitan areas.

### Why this matters.

- housing supply and delivery timelines
- construction productivity and project certainty
- regional and outer-metropolitan project viability
- quality, compliance and long-term performance
- procurement settings under volatile conditions

The survey also points to structural concerns in procurement and contracting, particularly the misalignment between fixed-price models and highly volatile market conditions, with growing risk transfer down the supply chain.

### Priority considerations.

- monitor supply chain impacts on housing and project delivery
- improve visibility around fuel, freight and material conditions
- align procurement settings with volatile market conditions
- safeguard quality, compliance and long-term value
- support regional delivery and long-term resilience